

Registration in the legal services register of persons wishing to provide pension advice

If you wish to provide pension advice, you must register with the competent authority in the legal services register.

Competent Department

- [Bundesamt für Justiz \(BFJ\) | Rechtsdienstleistungsregister](#)

Basic information

Pension advice is an area of legal services. If you wish to provide pension advice in the following areas, you must register with the competent authority and be entered in the legal services register:

- statutory pension and accident insurance,
- social compensation law,
- other social security and disability law relating to a statutory pension as well as occupational and occupational pension schemes.

You must be personally suitable and reliable. Important benchmarks for the required reliability are previous experience (in particular any criminal offenses) and financial circumstances. You will also need proof of special expertise (theoretical and practical) in the relevant areas of law. Professional liability insurance with a minimum sum insured of 250,000.00 euros for each insured event must be taken out. Natural and legal persons as well as companies without legal personality can be registered. The application can be limited to one or more of the above-mentioned areas of law. If necessary for the protection of legal practitioners or legal transactions, registration may be made subject to conditions or linked to requirements.

Requirements

- Personal suitability and reliability
- Theoretical and practical expertise in the area or sub-area of Section 10 (1) of the Legal Services Act (RDG) in which the legal services are to be provided
- Professional liability insurance with a minimum sum insured of EUR 250,000 for each insured event
- Legal entities and companies without legal personality must appoint at least one natural person who meets all the necessary requirements (qualified person). The qualified person must

- be permanently employed by the company,
- independent of instructions and authorized to issue instructions in all matters relating to the company's legal services and
- be authorized to represent the company externally.

What documents do I need?

- A completed application form for registration in accordance with the Legal Services Register, together with any attachments.

The forms can be found on the federal and state justice portal (rechtsdienstleistungsregister.de).

Procedure

You apply for registration in the legal services register in the area of pension advice and submit the application together with the other documents to the competent authority.

The competent authority will review your application.

As soon as all requirements have been met and all evidence has been provided, the competent authority will register you and publish the registration in the legal services register.

You will receive notification as to whether registration has taken place.

Legal bases

- [§ 10 Rechtsdienstleistungsgesetz \(RDG\)](#)
- [§ 11 Rechtsdienstleistungsgesetz \(RDG\)](#)
- [§ 12 Rechtsdienstleistungsgesetz \(RDG\)](#)
- [§ 13 Abs. 1 Rechtsdienstleistungsgesetz \(RDG\)](#)

More information

Legal services register and public announcement:

In accordance with Section 16 of the Legal Services Act (RDG), a transnational legal services register will be established. This serves to provide information free of charge to those seeking legal services, persons offering legal services, the legal profession and other public bodies. Persons who are permitted to provide legal services in one or more of the areas or sub-areas specified in Section 10 (1) RDG (debt collection services, pension advice and legal services in a foreign law) and persons or associations who have been definitively prohibited from providing legal services in accordance with Section 9 (1) RDG are published in the legal services register.

The public announcement pursuant to Section 16 para. 3 sentence 1 RDG is made several times a day by means of a central publication of all registration authorities on these pages.

The publicly published data will be deleted if the requirements of Section 17 RDG are met.

Legal remedy/means of appeal:

Objection within one month

What deadlines must be paid attention to?

The exercise of an activity under the Legal Services Act (RDG) may only take place after registration. There are no application deadlines for registration.

How long does it take to process

Approximately 4 weeks from receipt of the complete documents.

A decision on the application must be made within 3 months.

What are the costs?

The fees for matters under the Legal Services Act are determined in accordance with Section 1 (2) No. 3 of the Administration of Justice Costs Act.

150,00 EUR Tariff item no. 1110:

When registering a legal entity or a company without legal personality, the fee also covers the entry of a qualified person in the legal services register.

150,00 EUR Entry of a qualified person in the legal services register if the entry is not covered by fee 1110 (per person).

75,00 EUR No. 1112 Revocation or withdrawal of registration.